Your Application Form

Dignity CARING FUNERAL SERVICES

Agency Number:	Company Name:
IFA Agent Name:	

1 Proposed plan holder details

Details of the proposed plan holder

Mr/Mrs/Ms/Miss/Other	
Forename(s)	
Surname	
Address	
Postcode	
Date of Birth	
Tel No. (inc. code)	
Email^	

If you are applying on behalf of somebody else, please complete their details in the space below and tick this box ☐

Mr/Mrs/Ms/Miss/Other	
Forename(s)	
Surname	
Address	
Postcode	
Date of Birth	
Relationship to plan holder	
Tel No. (inc. code)	
Email^	

2 Choose your plan and payment method

Payment Options	Amber Essential Plan	Pearl Most Popular Plan	Diamond For Big Families
Single payment	☐ £3,395	☐ £3,749	☐ £3,999
12 monthly instalments over 1 year (there is no extra charge for this option)	☐ £282.91	☐ £312.41	☐ £333.25
180 monthly instalments over 15 years (there is an extra charge for this option)	☐ £28.50 total payment £5,131.15	☐ £31.47 total payment £5,666.18	☐ £33.57 total payment £6,044.03

Call 0800 033 4714 for details of other instalments. Prices valid from 31/03/2017. Prices are subject to review by Dignity. If at the point of application the Plan price has changed for any reason, we will advise you of this before we set up your plan and there will be no obligation for you to continue

☐ 1. Payment by cheque (made payable to National Funeral Trust)	If you are paying instalments by cheque you will need to send a £95 deposit. This will count as your first instalment and any subsequent monthly instalments will be adjusted accordingly.
☐ 2. Payment by credit/debit card VISA MasterCard DELTA Maestro	You do not need to add your payment details to this form. Instead please tick and ensure your phone number is added in Section 1. Our Client Service Centre will then contact you for your details.
☐ 3. Payment by Direct Debit	Please complete Direct Debit mandate on the reverse. Payments are debited on the 25th day of the month, or the nearest working day thereafter.

3 Your choice of cremation or burial

Please indicate your preference

☐ **Cremation** ☐ **Burial** ☐ **Not yet decided**

If choosing a burial funeral, please note that we are unable to guarantee burial costs as costs vary significantly from region to region. Instead your plan includes a contribution of £1,200 towards burial costs. This amount will increase each year in line with the Retail Price Index. Please see the Terms & Conditions for full details.

4 Do you have any Special Requests?

You may have some special requests that you would like noted. For example, a certain hymn, poem or reading. If you know what your special requests are, please fill in the details below. If you would prefer you can return your Application Form now and notify us of any special requests in the future. Please note some special requests may incur an additional cost. Where relevant, special requests may be subject to the approval of the church or local authority. (PLEASE COMPLETE IN BLOCK CAPITALS)

Please continue on a separate sheet if you need to

>> Please turn over and complete the reverse of this form.

5 Sign & date

Your Declaration

I wish to apply for the plan I have indicated overleaf, as described in the brochure provided with this Personal Application Form and subject to the Terms & Conditions and Key Features Summary.

Signature X .....

Print name **Date** .....

You are free to change your mind and receive a full refund of all monies paid within 28 days. Any cancellations after this period are subject to a £395 administration fee. **Please note if you are applying for a plan on behalf of someone else, you should sign your name, not theirs. All correspondence relating to the plan will be sent to the address of the person signing this form.**

Data Protection Act 1998

Once you have purchased a funeral plan, Dignity will process your personal information for the purpose of administering your plan and this may involve contacting you by mail or telephone to inform you of any information relevant to your plan.

Dignity is the provider of the funeral plan. If you were introduced to Dignity by one of our business partners, then we may provide your details back to the Partner who introduced you to Dignity for the purposes of updating their records.

Please tick if you do not wish to be kept up to date on other products and services brought to you by Dignity ☐ or other relevant third parties ☐.

^By giving us your email address, you are agreeing to be kept up to date by email on products and services from Dignity or other relevant third parties.

You may obtain a copy of your personal information held by Dignity by writing to: Data Protection Officer, 4 King Edwards Court, King Edwards Square, Sutton Coldfield, West Midlands B73 6AP. A fee, not exceeding the statutory maximum, may apply.

Instruction to your Bank or Building Society to pay by Direct Debit

Capita Trust Company Limited Re National Funeral Trust
Please fill in the whole form using a ballpoint pen and send it to:
National Funeral Trust (c/o Dignity), 4 King Edwards Court,
King Edwards Square, Sutton Coldfield, West Midlands B73 6AP.

Name and full postal address of your Bank or Building Society

To: The Manager Bank/Building Society

Address:

Postcode:

Name(s) of Account Holder(s)

Bank/Building Society Account Number

Branch Sort Code

Service user number

9	2	0	1	4	9

DIRECT Debit

Reference

Instruction to your Bank or Building Society.
Please pay Capita Trust Company Limited Re National Funeral Trust Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Capita Trust Company Limited Re National Funeral Trust and, if so, details will be passed electronically to my Bank/Building Society.

Signature(s): .....

Date: .....

Banks and Building Societies may not accept Direct Debit Instructions for some types of account.

Have you…?

- ☐ 1. Completed the details of the person whom the plan is for?
- ☐ 2. If you are applying for a friend or relative – completed your personal details as well as the details of the plan holder?
- ☐ 3. Selected your plan and the payment period, i.e. lump sum or one of the monthly instalment options?
- ☐ 4. Ticked your preferred payment method and if paying by Credit or Debit Card, completed your telephone number in Section 1, or enclosed your cheque if appropriate, or completed the Direct Debit Instruction overleaf?
- ☐ 5. Signed and dated the form above?

FPA FUNERAL PLANNING AUTHORITY REGISTERED

Dignity CARING FUNERAL SERVICES

11733/DIG/3PLAN/IFA/0317

The Prepaid Funeral Plan is provided by Dignity Pre Arrangement Limited. A company registered in England No. 1862158. VAT registered No. 486 6081 14. 4 King Edwards Court, King Edwards Square, Sutton Coldfield, West Midlands B73 6AP. Telephone No. 0121 354 1557. Fax No. 0121 355 8081. Part of Dignity plc. A British company. Calls may be monitored or recorded for training and quality purposes. All calls to 0800 numbers are free of charge.

Please use the prepaid envelope provided to return the form to us or post to:
Dignity, 4 King Edwards Court, King Edwards Square, Sutton Coldfield, West Midlands B73 6AP.